

Southwark's Pharmaceutical Needs Assessment

**Supplementary Statement 1
(6/09/22 – 1/03/2024)**

1 MARCH 2024

Since the publication of Southwark's Pharmaceutical Needs Assessment (PNA) on 5 September 2022, the following changes in pharmaceutical service have occurred. These changes do not represent a significant change in pharmaceutical provision within Southwark.

PNA details

Date PNA Published	5/9/22
Date of Supplementary Statement	1/3/24
Supplementary Statement number	1

Type of change

Service change	0
New opening	1
Pharmacy closure	1
Pharmacy relocation	0
Change in hours	0
Change in ownership	5

Comments: Census 2021

Census 2021 was conducted on 21 March 2021. Local census data indicated that Southwark's population differed from expected patterns in several ways:

- Southwark's total population on census day was about 307,600, representing a 7% (about 19,300) increase since the 2011 census. The number of households increased by over 10,000 (8%).
- This total population number was 4% (about 12,400) lower than predicted from known population changes since the 2011 census. (In comparison, London's population was 2% lower than expected.)
- Since 2011, numbers of 0–4 yr children fell by 21% (about 4,400 fewer children), and numbers of 55–70 yr adults rose by 47% (about 12,500 more adults).

These findings should be considered alongside a number of influencing factors:

- *1. Impact of COVID-19 pandemic:*
 - Census 2021 was conducted when many COVID-19 restrictions were still in place. People were required to answer questions based on their place of residence on census day.
 - There is likely to have been substantial population movement and change since March 2021, notably: students returning to campus after a period of remote learning; a return of hospitality and entertainment sector workers; and return of people who left London temporarily during the pandemic.
 - Therefore, it is possible that the unexpected drop in Southwark population between 2020 population estimates and the 2021 census may only be short-term: population numbers may recover in subsequent years.
- *Accuracy of 2020 population estimates:*
 - The mid-2020 Southwark population estimate may not have accurately reflected the population impact of the UK's 2016 exit from the EU, or the age profile of associated international migration.
 - These factors would disproportionately affect boroughs with high levels of international migration, such as Southwark.

Other relevant census results included:

- The average age of Southwark residents increased by over one year, to 32.4 yr, between 2011 and 2021.

- Substantially fewer Southwark households were disadvantaged in 2021, in terms of employment, education, health and housing, compared with 2011 levels.
- 30% of Southwark residents reported a non-British nationality, the most common being Spanish (in 2011, it was Nigerian); Spanish was the most common language after English.
- The proportion of Southwark residents in good or very good health was 84%, up 4% from 2011.
- 3,000 more Southwark residents reported a disability that affected their daily lives a lot, compared with 2011 levels.

In summary, Census 2021 data showed an increase in the Southwark population since 2011, but not as much as expected. However, since March 2021 population levels may have risen more, due to pandemic-related factors. Numbers of older people appear to have risen substantially since 2011.

Comments: Pharmacy openings and closures

Since publication of Southwark's Pharmaceutical Needs Assessment 2022–25, local pharmacy openings and closures have comprised:

- Opening of a distance-selling, internet pharmacy (with no over-the-counter retail facilities), based at 64 Borough High St, SE1 1XF. This pharmacy will provide additional online and postal pharmaceutical service provision within the borough and beyond.
- Closure of Lloyds Pharmacy, 43–45 Northcross Rd, SE22 9ET. The effects of this closure will be offset by services available from nearby Sogim Pharmacy, 102 Lordship Lane, SE22 8HF, less than 150 m away.

Southwark

Date of notification	Type of change	Contractor/trading name at time of published PNA 2022–25 & address	New contractor trading name as after 5/9/22 & address (if different)	Current contract or owner name	Changes to opening hours	Service change
12/09/2022	Change of ownership	NHSE/I contractor name: Sheel Pharmacy Ltd; NHSE/I trading name: Sheel Pharmacy. 8 Nunhead Green, SE15 3QF	Nunhead Pharmacy Ltd T/A Sheel Pharmacy	Nunhead Pharmacy Ltd	No change	No change
23/02/2023	Change of ownership	NHSE/I contractor name: Lloyds Pharmacy Ltd; NHSE/I trading name: Lloyds Pharmacy. 18 Harper Rd, Rockingham Estate, SE1 6AD.	K.S.C. 1T Ltd	K.S.C. 1T Ltd	No change	No change
01/03/2023	Change of ownership	NHSE contractor name: Lloyds Pharmacy Ltd; NHSE/I trading name: Lloyds Pharmacy. 147–149 Peckham Hill St, SE15 5JZ.	Pharmtrack Ltd	Pharmtrack Ltd	No change	No change
09/08/2023	Change of ownership	NSHE/I contractor name: Lloyds Pharmacy Plc; NHSE/I trading name: Lloyds Pharmacy. 43–45 Northcross Rd, SE22 9ET.	NDC Health Ltd	NDC Health Ltd	No change	No change

Date of notification	Type of change	Contractor/trading name at time of published PNA 2022–25 & address	New contractor trading name as after 5/9/22 & address (if different)	Current contract or owner name	Changes to opening hours	Service change
30/10/23	New opening	N/A	Pharmaceutra Ltd, 64 Borough High St, SE1 1XF (distance-selling, internet pharmacy)	Pharmaceutra Ltd	N/A	N/A
31/10/23	Pharmacy closure	Lloyds Pharmacy, 43-45 Northcross Rd, SE22 9ET	N/A	N/A	N/A	N/A
13/11/23	Change of ownership	NHSE/I contractor name: Medimpo Ltd; NHSE/I trading name: Maddock Pharmacy, 5 Maddock Way, SE17 3NH	Pharmax (UK) Ltd	Pharmax (UK) Ltd	No change	No change

Neighbouring boroughs (Lambeth/Lewisham/Tower Hamlets/City of London)

Date of notification	Type of change	Contractor/trading name at time of published PNA 2022–25 & address	New contractor trading name as after 5/9/22 & address (if different)	Current contract or owner name	Changes to opening hours
20/03/2023	Change of ownership	Unipharm Pharmacy. 290 Brixton Rd, SE9 6AG.	Sogim 3 Ltd	Sogim 3 Ltd	No change
29/9/23	Pharmacy relocation	Carunion Ltd, 286–287 Brockley Rd, SE4 2SA	Carunion Ltd, 291 Brockley Rd, SE4 2SA	Carunion Ltd	No change

This supplementary statement to Southwark’s Pharmaceutical Needs Assessment is issued in accordance with paragraph 3D (3) in Part 1A of the NHS (Pharmaceutical Services) Regulations 2005.

If you require further information, please contact: publichealth@southwark.gov.uk